



IRA Transfer Form

(If this is for a new IRA, an IRA Packet must accompany this form.)

Regular Mail:
Nicholas Funds
c/o U.S. Bank Global Fund Services
PO Box 219301
Kansas City, MO 64121-9301

Overnight Mail:
Nicholas Funds
c/o U.S. Bank Global Fund Services
801 Pennsylvania Ave Suite 219301
Kansas City, MO 64105-1307

! There may be penalties for withdrawing certain investments before their maturity (i.e., certificates of deposit or annuities). Please contact your current custodian or plan administrator prior to submitting this form to determine the applicable time frames and penalties, if any, or if you need a signature guarantee in section 6 to order this transfer. U.S. Bank Global Fund Services will initiate your request upon receipt of this form.

1 Investor Information

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
FIRST NAME	M.I.	LAST NAME	SOCIAL SECURITY NUMBER
<input type="text"/>		<input type="text"/>	
ADDRESS		CITY / STATE / ZIP	
<input type="text"/>		<input type="text"/>	
DAYTIME PHONE NUMBER		EVENING PHONE NUMBER	

2 Instructions to Current IRA Custodian or Plan Administrator

Please include a copy of your current account statement.

<input type="text"/>	<input type="text"/>	
CURRENT CUSTODIAN OR PLAN ADMINISTRATOR	FUND NAME, IF APPLICABLE	
<input type="text"/>	<input type="text"/>	<input type="text"/>
ACCOUNT NUMBER	CONTACT PERSON	CONTACT NUMBER
<input type="text"/>	<input type="text"/>	
STREET ADDRESS	CITY / STATE / ZIP	

Consider this your authorization to redeem my investment and transfer my Traditional IRA, SEP IRA, Roth IRA, or Inherited IRA, or to directly rollover my qualified retirement plan as directed below:

All Assets OR \$ or %

Please process this request:*

Immediately OR At Maturity
(MONTH / DAY / YEAR)

* If no option is selected, please transfer all assets immediately.

Instructions for Delivery - indicate how you want your current Custodian/Trustee to deliver the assets to U.S. Bank Global Fund Services.

Wire - Funds available immediately upon receipt, your Custodian/Trustee may charge a fee for this service.

Check - Funds may not be available for 12-15 Business days.

First Class Mail Overnight Delivery - Take the fee from my account

Overnight Delivery via Third Party - Charge the fee to my FedEx or UPS account

FedEx UPS Account/Billing Number

Send the check representing the assets payable to "The Nicholas Funds FBO [Shareholder's Name]" along with a copy of this form to the address at the top of this page.

3 Processing Instructions and Fund Selection

Processing Instructions - indicate how you want us to initiate your transfer/rollover with your current custodian.

- Standard Processing Service** - No charge, transfer form will be sent via First Class Mail.
- Overnight Delivery** - \$15.00 fee, select one of the options below; if no selection is made we will use First Class Mail.
 - We will overnight your transfer form to your current Custodian/Trustee.
 - Physical address must be provided on page one, cannot overnight to a PO Box.
 - Use the attached check made payable to U.S. Bank Global Fund Services
 - Charge the \$15.00 fee to my third party billing provided below
 - FedEx UPS Account/Billing Number

Type of account being transferred/rolled-over:

- Pension
- Profit Sharing Plan
- 401(k)
- 403(b)
- Roth 401(k)
- Roth 403(b)
- Traditional IRA
- SEP IRA
- SIMPLE IRA
- Roth IRA
- Inherited IRA
- Other:

Original Roth IRA funding year (if applicable):

Original SIMPLE IRA funding date (if applicable):

Fund Selection

A Nicholas Funds IRA Packet must be completed to process this transfer if a new account is being established. The Fund(s) and the allocation(s) specified in the packet will be used if they are different from those indicated below.

	NEW	EXISTING	ACCOUNT # (IF APPLICABLE)	AMOUNT		OR	%
<input type="checkbox"/> Nicholas Fund, Inc. \$500 minimum	148	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	OR	<input style="width: 50%;" type="text"/>
<input type="checkbox"/> Nicholas II, Inc. Class N \$500 minimum	2149	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	OR	<input style="width: 50%;" type="text"/>
<input type="checkbox"/> Nicholas II, Inc. Class I \$100,000 minimum	149	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	OR	<input style="width: 50%;" type="text"/>
<input type="checkbox"/> Nicholas Ltd. Edition, Inc. Class N \$500 minimum	2150	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	OR	<input style="width: 50%;" type="text"/>
<input type="checkbox"/> Nicholas Ltd. Edition, Inc. Class I \$100,000 minimum	150	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	OR	<input style="width: 50%;" type="text"/>
<input type="checkbox"/> Nicholas Equity Income Fund, Inc. \$500 minimum	147	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	OR	<input style="width: 50%;" type="text"/>
<input type="checkbox"/> Fidelity Investments Money Market Gov't Portfolio - \$2,000 minimum	5140	<input type="checkbox"/>	<input type="checkbox"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>	OR	<input style="width: 50%;" type="text"/>

4 Required Minimum Distribution (RMD) Age Information

Check one of the following:

I am under the RMD age and do not turn RMD Age at anytime during this calendar year.

OR

I am RMD age or older and understand that no part of my RMD is eligible for transfer or rollover. I further understand that there may be significant tax penalties if a rollover of my RMD occurs.

5 Conversion of Traditional IRA to Roth IRA - Optional

I am converting assets from a Traditional IRA to a Roth IRA. Upon receiving the assets from my current Custodian, I instruct the Fund's transfer agent to invest the proceeds into a new or existing Roth IRA account, as indicated in Instructions to Current IRA Custodian or Plan Administrator section. I understand this may be a taxable event and that I am solely responsible for all tax consequences of this conversion.

The Fund's transfer agent will only process the conversion if you check the box above.

6 Signature and Certification Required by the Internal Revenue Service

I certify that I have established an IRA with the Nicholas Funds, of which U.S. Bank, N.A., is the Custodian. I agree to contact my present Custodian from whom I am transferring to determine if specific documentation or a signature guarantee is required. I understand that I am responsible for determining my eligibility for all transfers or direct rollovers. I agree to hold the Custodian harmless against any and all situations arising from an ineligible transfer or direct rollover. I acknowledge that the Custodian or its agent cannot provide legal advice and I agree to consult with my own tax professional for advice.

I authorize U.S. Bank Global Fund Services, to act on my behalf in contacting the current custodian or plan administrator to facilitate the transfer of assets.

X

SIGNATURE OF OWNER

DATE (MM/DD/YYYY)

SIGNATURE GUARANTEE* (FOR TRANSFERS FROM ANOTHER CUSTODIAN)

IMPORTANT: Please contact your current Custodian to determine if a signature guarantee is required.

If required, a signature guarantee or a signature validation may be obtained from an officer of a bank, savings association, credit union, a member firm of a domestic stock exchange, or the Financial Industry Regulatory Authority, that is an eligible guarantor institution. A notary public from a financial institution is able to provide an acceptable guarantee. The notary public's business card or a signed letter from the notary public on the financial institution's letterhead must accompany the form.

We suggest you contact your financial institution to verify the documentation required to obtain a signature guarantee or notary stamp for your specific situation.

7 Acceptance / Custodian Authorization

U.S. Bank, N.A., hereby accepts its appointment as Custodian of the above IRA and upon receipt of assets, will deposit such assets in a Nicholas Funds IRA on behalf of the Depositor authorizing this transfer or direct rollover.

U.S. BANK, N.A.

A handwritten signature in cursive script that reads "Gregory Farley".

Gregory Farley
Senior Vice President-Mutual Fund Operations

For additional information please call toll-free 800-544-6547 or visit us on the web at www.nicholasfunds.com.

Nicholas Company

GLBA Privacy Notice

Nicholas Company, Inc. and its affiliates Nicholas Fund, Inc., Nicholas II, Inc., Nicholas Limited Edition, Inc. and Nicholas Equity Income Fund, Inc. (together, "**Nicholas Co.**," "**we**," "**us**," or "**our**") respect your privacy. This GLBA Privacy Notice (the "**Notice**") describes how we collect, use, and disclose your Nonpublic Personal Information (as defined below) when you apply for, access, and use our investment services (the "**Services**").

For the purposes of this Notice, "**Nonpublic Personal Information**" or "**NPI**" means personally identifiable financial information that is not publicly available that you provide to us in connection with any transactions or services we perform for you, or that we otherwise obtain.

1. The NPI We Collect

We collect NPI about our separately managed account investors and mutual fund shareholders from some or all of the following sources:

- Information we receive from the completion of our account forms, fact-finding questionnaires and mutual fund applications;
- Investment transactions with us, our affiliates, and other arrangements for the provision of services to investors or shareholders;
- Consumer reporting agencies; and
- Custodian banks and broker/dealers.

For separately managed account investors, this NPI may include:

- Your name, address, phone number, tax identification number, date of birth, and investment selection,
- Your custodian bank or brokerage account number, account balances and transaction history, and
- Testamentary and other similar documents and information that you provide in connection with your account.

For mutual fund shareholders, this NPI may include:

- Your name, address, phone number, tax identification number, date of birth, beneficiary information and investment selection,
- Your account number, account balances, transaction history and cost basis information,
- Your banking information, and
- Testamentary and other similar documents and information that you provide in connection with your account.

2. How We Use NPI

We may disclose NPI we collect from or about you to certain affiliated and nonaffiliated companies in order to more effectively and efficiently provide our services. We provide such NPI pursuant to written contracts which require the recipient to protect the privacy and security of any NPI which we disclose. Affiliated companies are defined as companies related by common ownership or control. Nonaffiliated companies are defined as companies not related by common ownership or control.

Affiliated and nonaffiliated companies with whom we disclose NPI include, but are not limited to:

- Nicholas Co. affiliated companies;
- Transfer agents, to allow for the servicing of mutual fund shareholder accounts;
- The broker-dealer through which we execute separately managed account securities transactions;
- Clearing agencies through which we clear and settle separately managed account securities transactions;
- Third-party investment advisory firms with whom we have relationships for the management of separately managed accounts; and
- Companies that provide services to us that assist with the maintenance of required books and records or to facilitate mailings on our behalf or to provide security for our IT systems and our data.

We do not disclose your NPI to nonaffiliated companies who intend to market their products to you.

3. Protection of NPI

We have established information security practices and procedures designed to prevent unauthorized access to, acquisition of or use of NPI. We only provide access to NPI to employees or service providers who process or service transactions and fulfill compliance, legal or audit functions. Our computer systems utilize protections designed to prevent access by unauthorized personnel, and we employ other physical, electronic and procedural safeguards to ensure the protection of NPI in accordance with federal and state data privacy and security laws and regulations.

4. Contact Us

If you have any questions about our Notice, or if you have any questions concerning your account, please contact us at 1-800-544-6547.

If you prefer, you may write to us at Nicholas Family of Funds c/o U.S. Bank Global Fund Services, P.O. Box 219301, Kansas City, Missouri 64121-9301.

We appreciate your business and look forward to serving your financial services needs.